

June 2009 Release Plan update

June

CCH VAP Accounts Production v7.21

- Available now as a website download this incorporates an update to personal tax accounts linkage

July

CCH Scan

- This new CCH product adds value to the scanning of tax source documents
- CCH Scan takes 'unsorted' client information from your scanner, determines what each item is, and outputs the documents to a single organised, and bookmarked PDF file to support the completion of the tax return
- This uses CCH's text recognition technology and includes functionality to enhance Adobe Acroba and enable you to work with the PDF in a way that closely mirrors paper working practices.
- CCH Scan is not dependent on having a document management system in place, you simply need a CCH recommended scanner and Adobe Acrobat standard.

CCH Personal Tax 2009 service pack

- the ability to auto post cash dividends paid during the year for any FTSE350 listed company
- introduction of Tax Home page filters allowing the filtering of data being displayed by role or Stationed category i.e. company, office, department

- CCH CGT & Dividend Scheduling integration for Personal and Trust Tax
- Increasing the reportable fields in Tax Explorer
- new R185 plus feedback from the April release
- enhancements to Workflow
- As well as feedback on the April release, full details of which will be included in the release notes

CCH PerTAX v15

CCH Taxpoint v14

- Both of these service packs will address April release feedback as well as delivering the new R185 for Trusts
- The Taxpoint service pack will also deliver 2008/09 compliance changes for the Expatriate tax module

CCH Practice Management (Credit Crunch feature Pack) & CCH Smart Reports – Report Pack 9

- This update will help mitigate the cost of debt by streamlining the processes around it. In particular you can:-
- record notes of credit related conversations separately from other client notes
- assign dispute types and comments to individual bills and notify the partner or manager via their home page views
- email statements directly from the ledger to facilitate chasing individual client debt
- also incorporates a significant number of report layouts based on customer feedback and support requests

August

CCH Central v1.5

- Draft contacts with contact approval and contact approval home page
- Merge contacts (supporting removal of duplication)
- Offline facility for Central
- Support for address history introducing start and end dates
- Address deletion support (facility to delete from within Central if used in tax)
- Smart reports – new version with improved filtering for multiple value extra fields, improved UI and built in layout import/export tool.
- New SQL Express 05/08 home page available

CCH Strategic Planning v7.2

- Integrated VAP and bench marking data

CCH Accounts Production v1

- Phase 1 of Version 1 of our new accounts production system, developed in .Net and fully integrated into Central. This will be available to CCH VAP users as an upgrade, if you are interested please contact your account manager.

September

CCH Document SaaS

- First CCH hosted solution, this online service delivers our existing Document Management software via internet explorer lessening the ownership overheads of the desktop application and providing a 24/7 secure document storage facility.

CCH CorTAX v10

- Budget 2009 update
- FBI update incorporating new HMRC gateway changes
- Feedback raised from previous releases

CCH Taxmaster v5.1

- Budget 2009 update
- Feedback raised from previous release

CCH Audit Automation v4

- New user interface being introduced to deliver the new CCH standard look and feel

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Current External Events / Trends

Recent 2009 Budget

- VAT Rate change 31/12/2009
- Business Tax Capital allowance changes
- Foreign Dividend treatment changes
- 2010 Personal Tax changes (Higher rate specific)

Corporation Tax and Accounts

- Changes to Corporation Tax FBT in October 2009
- Corporation Tax Act 2009
- HMRC online offering for CT600's and accounts going live October 2009
- HMRC CT Simplification aimed at 2012, still in consultation
- XBRL filing for Accounts and Corporation Tax becoming mandatory April 2011

Microsoft update

- Windows 7 launch 22nd October 2009
- Practices no longer moving to Vista
- Practices waiting for launch of Windows 7
- Windows2000 no longer supported by MS from summer 2010

